Refinance Loan Application Checklist

Thank you for your interest in a loan with Embassy Bank! In order to provide you with the best possible service, please provide the following information along with your completed application: Estimated Value of your property Annual Premium for your Homeowner's Insurance Policy Total Annual Property Taxes (Local, County & School) Monthly condominium or HOA Dues (if applicable) Annual Premium for your Flood Insurance Policy (if applicable) Your Appraisal If you would like the opportunity to receive a copy of your appraisal electronically, please provide us with your email address. Email Address At Embassy Bank, we strive to make your loan process as easy as possible. Here is a list of additional items we may request during your loan process after you receive your official loan estimate. ☐ Last year's W-2 ☐ Your most recent pay stub ☐ If you are self-employed or have rental property income: Last 2 years federal income tax returns including Schedule C, Schedule E and Schedule K-1, if applicable ☐ Copy of valid PA Driver's License ☐ Copy of the declarations page of your homeowner's insurance policy





☐ Loans over \$150,000: Copy of title insurance issued within the past 15 years