



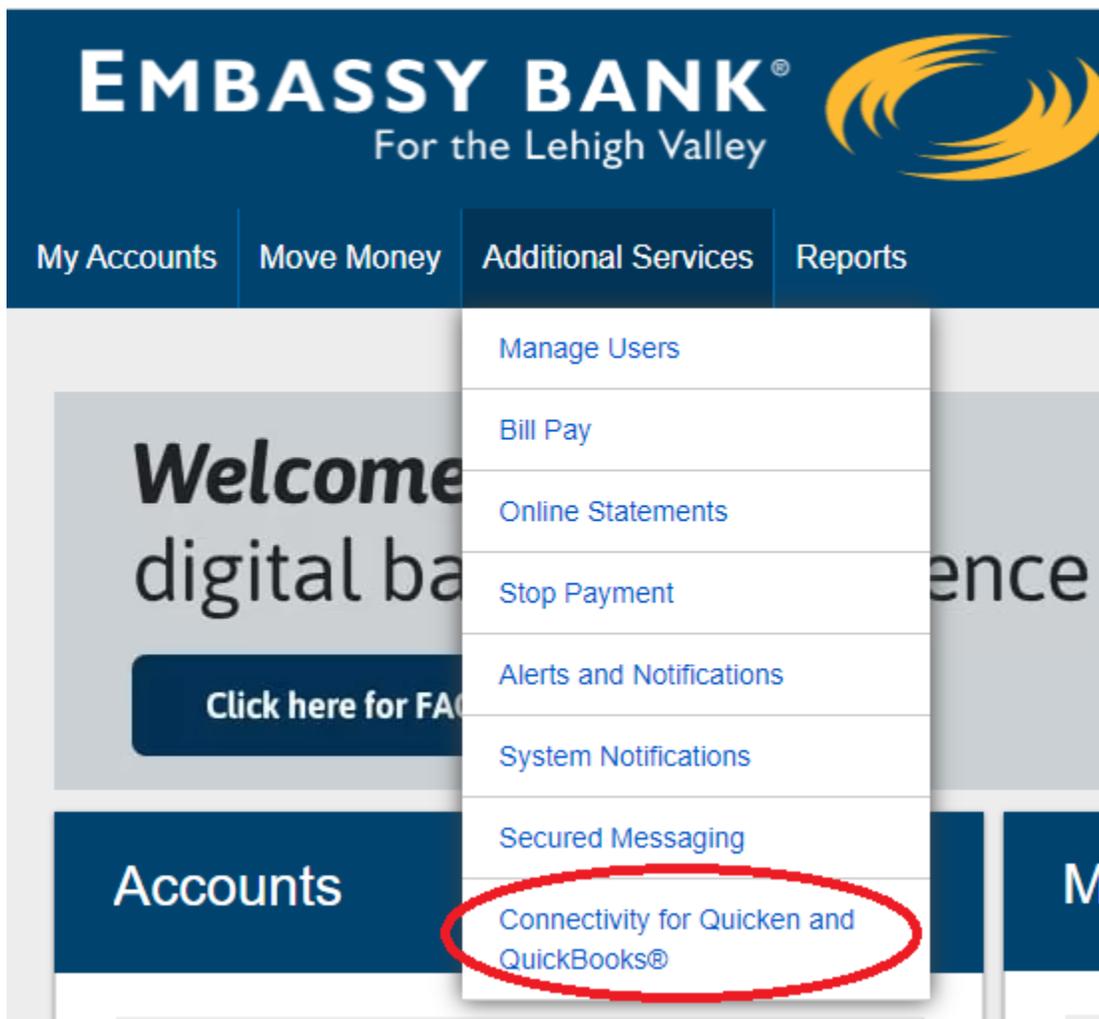
# EMBASSY BANK<sup>®</sup>

For the Lehigh Valley

## Quicken and Quickbooks Direct Connect Instructions:

To access your account information, Quicken/Quickbooks needs access to your online banking with your Username, but they will not use your existing Online Banking password. To reconnect your Quicken or Quickbooks to Embassy's Online Banking, you will need to create a unique password for them within our Online Banking site. Please note that some of your Quicken/Quickbooks screens may look different than those below, depending on your software or web version. If you are unsuccessful connecting to Quicken or Quickbooks with the steps below, please reference our additional Quicken and Quickbooks guides at <https://www.embassybank.com/Online/updates>

1. Log into your Embassy Bank Online Banking. Under Additional Services, select Connectivity for Quicken and Quickbooks:



2. Create a unique password, write it down if necessary for your records, then click “Update”:

### Connectivity for Quicken® and QuickBooks®

Welcome to Direct Connect Reset Password

Enter and confirm the password below that you wish to use. Your password must be between 11 and 32 characters.

New Password:

Re-enter Password:

**Password Requirements**

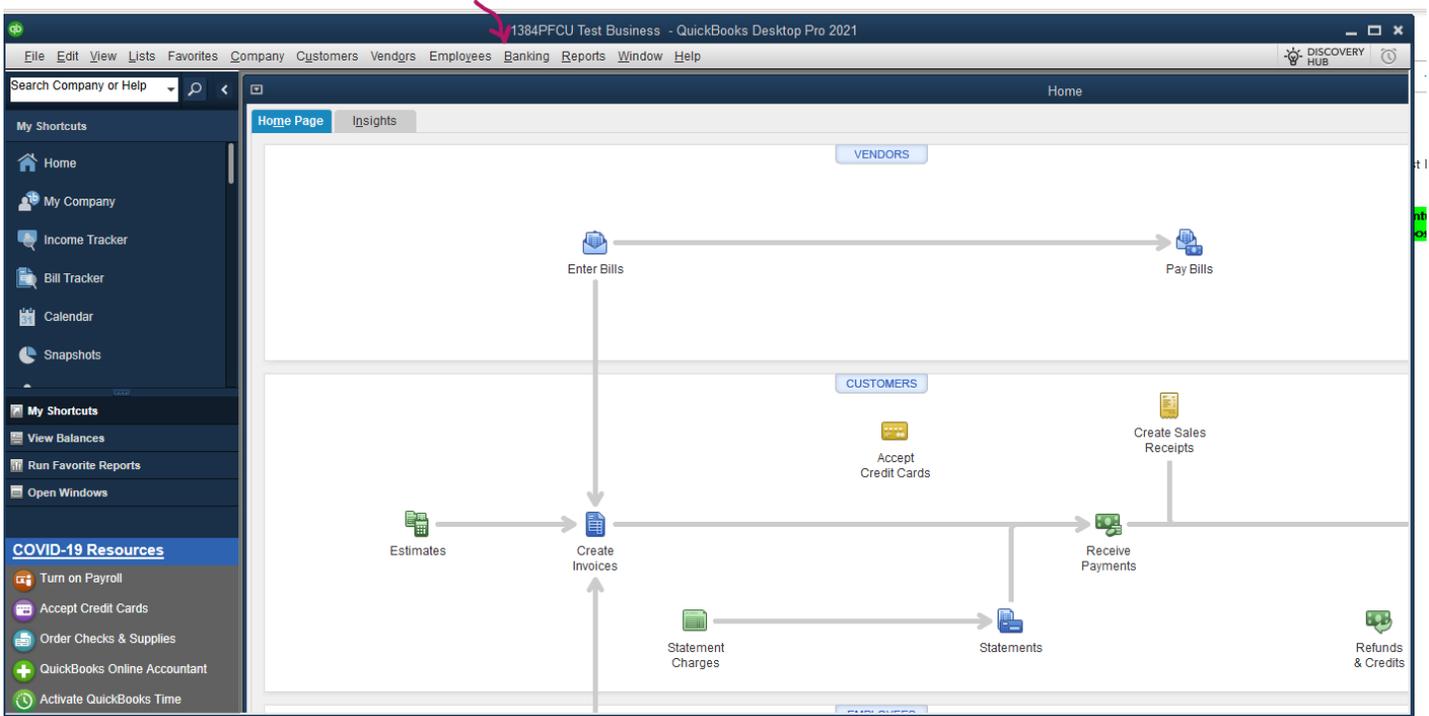
- ✓ Between 11 and 32 characters
- ✓ Must contain letters, numbers and special characters
- ✓ Passwords must match

I agree to the [terms and conditions](#) of the Online Banking Access Agreement.

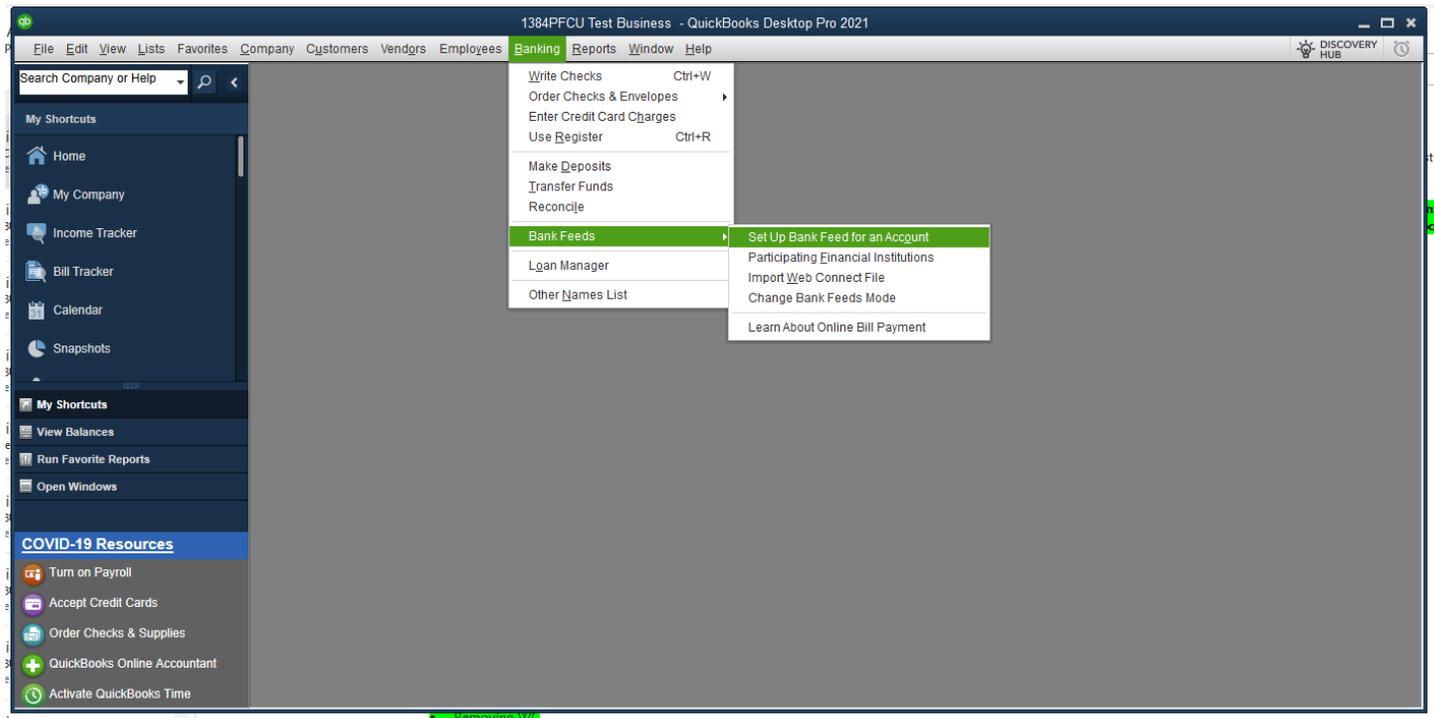
**Begin connecting your accounts**

To begin accessing your accounts, simply enter your User ID and new Direct Connect password into the add account wizard.

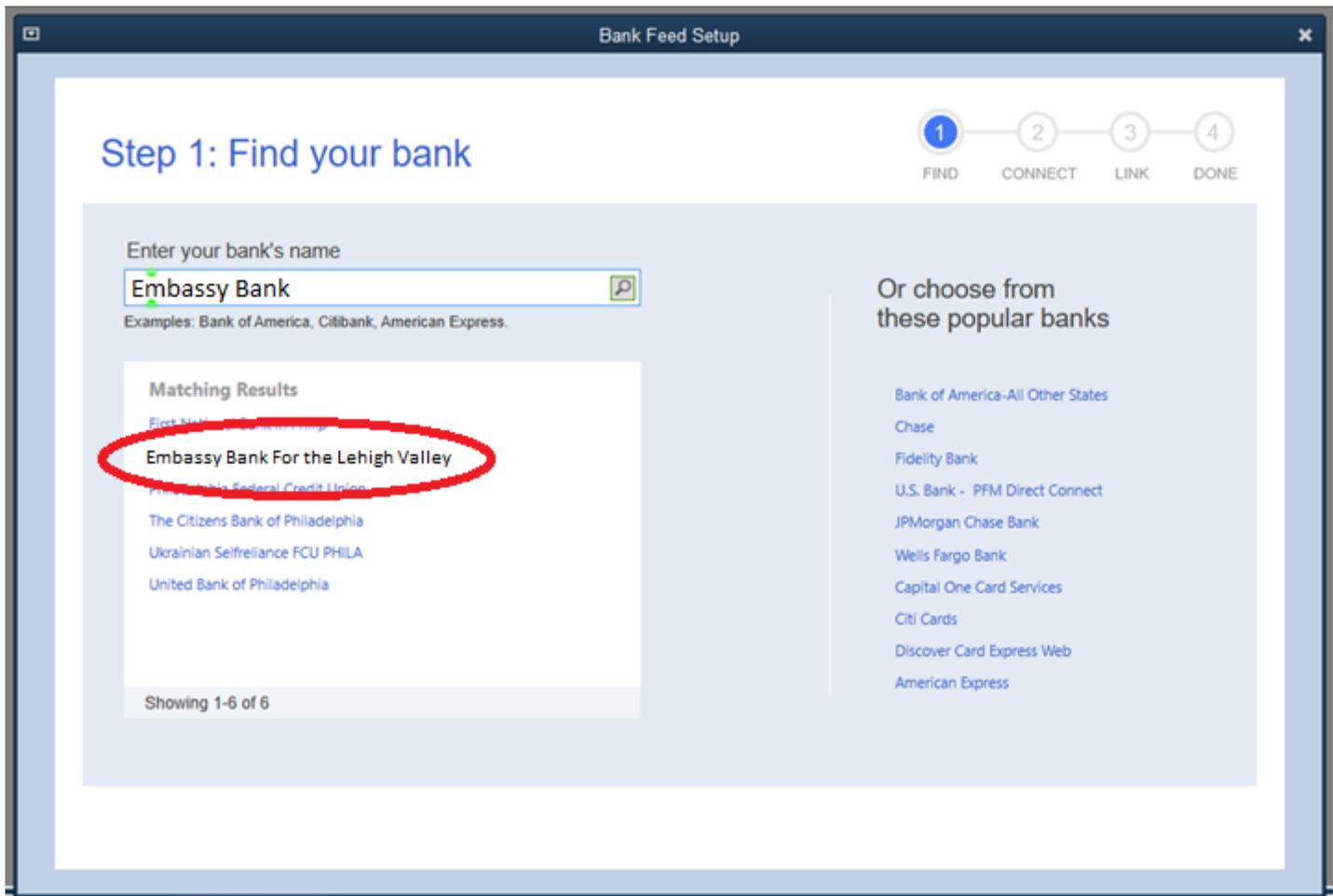
3. Open Quicken or Quickbooks and navigate to your Profile or Business. Then click on “Banking”:



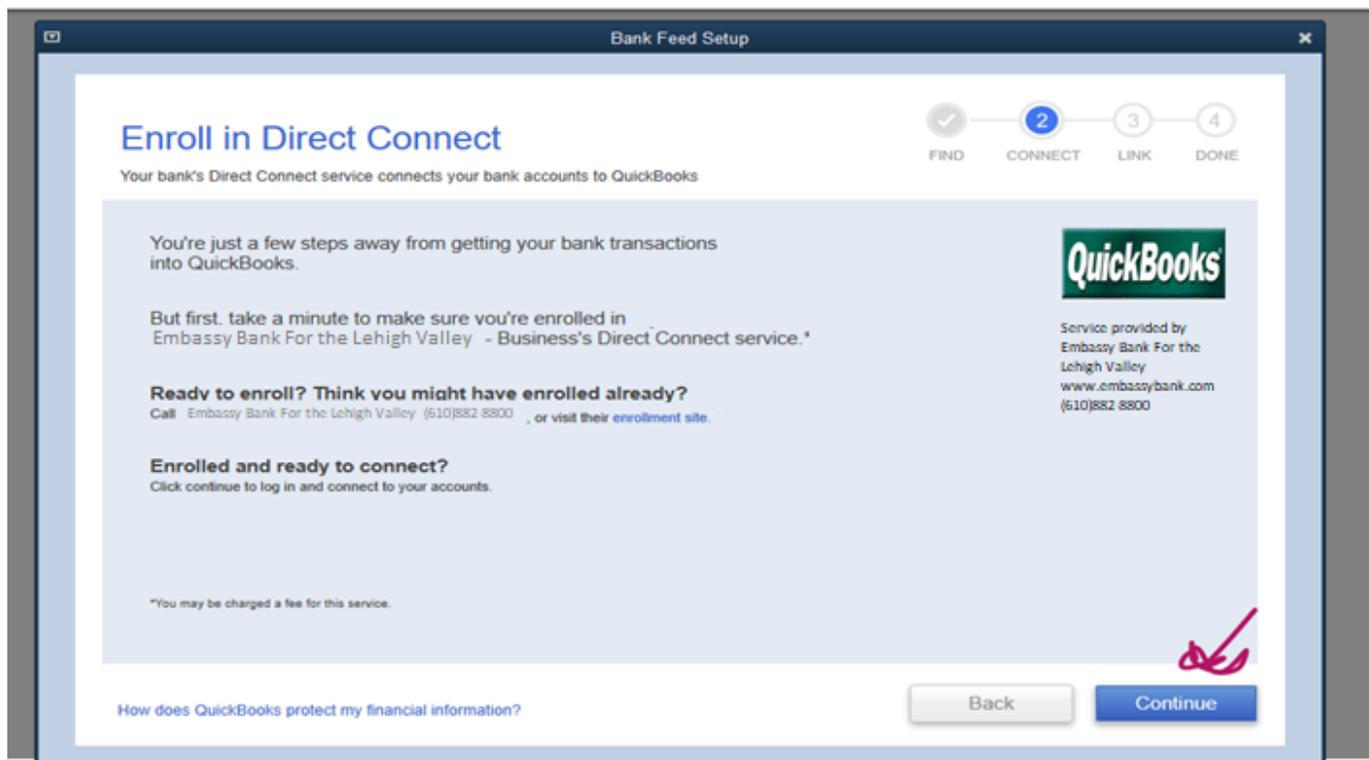
4. Select Bank Feeds and then Set up Bank Feed for an Account:



5. Type in Embassy Bank and Select the correct Bank from the list:



6. If already enrolled – Click “Continue”



7. Enter your Online Banking Username and the unique Password you created for Quicken/Quickbooks in Step 2 of this guide, then click Connect:

Bank Feed Setup

## Step 2: Connect Embassy Bank For the Lehigh Valley to QuickBooks

No fees apply.

FIND CONNECT LINK DONE

User ID For your account  
di1384primary

Password For your account  
\*\*\*\*\*

**QuickBooks**

Service provided by  
Embassy Bank For the  
Lehigh Valley  
www.embassybank.com  
(610)882 8800

How does QuickBooks protect my financial information?

Back Connect